ONBOARDING
Checklist ✓

FOLLOW STEPS STARTING AT 1 TROUGH 31

60 HOUR COURSE - $60

START

- [ ] 1. GO TO XCELTESTING.COM
- [ ] 2. SELECT STATE: (STATE) INSURANCE
- [ ] 3. SELECT COURSE BUNDLE: LIFE & HEALTH 2-15
- [ ] 4. PROCEED TO CART
- [ ] 5. APPLY CODE: USHALIVINGSTON
- [ ] 6. CONFIRM DISCOUNT OF -$139
- [ ] 7. FINAL PRICE $60
- [ ] 8. COMPLETE REGISTRATION

TEST - $42

- [ ] 9. SCHEDULE STATE LICENSING EXAM: PEARSONVUE.COM
- [ ] 10. CLICK ON "TEST TAKERS" TAB
- [ ] 11. CLICK ON "SCHEDULE AN EXAM"
- [ ] 12. SCROLL DOWN & TYPE IN "FLORIDA DEPARTMENT OF FINANCIAL SERVICES" IN THE SPACE THAT SAYS 'READY, SET, TEST'
- [ ] 13. CREATE NEW ACCOUNT & FILL OUT REQUESTED INFO
- [ ] 14. SELECT: 2-15 LICENSE (LIFE, HEALTH & VARIABLE ANNUITY)
- [ ] 15. CHOOSE AN AVAILABLE DAY & LOCATION
- [ ] 16. MAKE PAYMENT

CONTRACTING - $93
FINGERPRINTING - $50

- [ ] 17. GO TO: CONTRACTING.USHEALTHGROUP.COM
- [ ] 18. USE THIS CODE: 1CTVW
- [ ] 19. SELECT "DEREK LIVINGSTON" AS YOUR LEADER
- [ ] 20. COMPLETE CONTRACTING APPLICATION & FILL IN REQUESTED INFO
- [ ] 21. SCHEDULE FINGERPRINTING: FL.IBTFINGERPRINT.COM
- [ ] 22. SELECT 'SCHEDULE A NEW APPOINTMENT'
- [ ] 23. AGENT NAME: DFS-DEPT. OF FINANCIAL SERVICES
- [ ] 24. ORI #: FDOI APPLICANT OF INSURANCE AGENT
- [ ] 25. ENTER YOUR ZIP CODE TO FIND NEAREST LOCATION
- [ ] 26. SCHEDULE A TIME & FILL OUT ALL INFO AS REQUESTED

APPLYING FOR LICENSE - $50

- [ ] 27. IMMEDIATELY AFTER FINISHING 60 HOUR COURSE, YOU MUST APPLY FOR 2-15 LICENSE: DICE.FLDFS.COM
- [ ] 28. CLICK 'CREATE ACCOUNT' THEN IN DROPDOWN BOX, CLICK 'INDIVIDUAL'
- [ ] 29. AFTER ACCOUNT IS CREATED, CLICK 'NEW APPLICATION'
- [ ] 30. FILL OUT REQUESTED INFO: 2-15 LICENSE (LIFE, HEALTH & VARIABLE)
- [ ] 31. ENTER COURSE COMPLETION DATE

PIPELINE